

RECENT M&A AND FINANCING TRANSACTIONS

On behalf of business owners, buyers and investors, the transactional lawyers at Jeffer Mangels Butler & Mitchell LLP (JMBM) regularly handle acquisitions, sales, growth equity financings and other financing transactions. Below are some of the ways that we have helped our clients close deals in 2017. Please contact us if we can help with your M&A, Equity/Debt Financing and/or Restructuring needs.

Penske Media Corporation
Joint venture partnership with Rockbridge Growth Equity on Robb Report Media, LLC



Counsel to PMC

All Weather, Inc.
Sale of company



Counsel to Seller

Aquamar
Sale to Huron Capital Partners



Counsel to Seller

SI Solutions, Inc.
Acquisition of company



Counsel to Acquiror

Keslow Camera
Acquisition of assets and business of Clairmont Camera



Counsel to Acquiror

Five Crowns Credit Partners, LLC
Equity/debt investment in Appling Enterprises and Right Value Drug Stores, Inc.



Counsel to Investor

Hana Financial, Inc.
Syndicated credit facility



Counsel to Borrower

Respawn Entertainment LLC
Sale to Electronic Arts



Tax Counsel to Seller

Grade 5 Oil
Acquisition of Mineral Rights



Counsel to Acquiror

Investor Group
Growth financing of Race Telecommunications, Inc.



Counsel to Investor Group

Daphne's Restaurants
Sale of company



Counsel to Seller

E.M. Thomas Management
Sale of company



Counsel to Seller